IAITAM ACE 2025

ITAM - Another Brick In The Wall

Pulling Back the ITAD Covers

Aaron Zeper, CEO of DMD Systems Recovery







Aaron Zeper

- CEO of DMD Systems Recovery
- 25 Years of IT Services Leadership
- Companies: IBM, Tech Data, Insight, & Calero
- Services:
 - Software Implementation
 - Software Asset Management
 - IT Asset Disposition
 - Expense / Spend Management
 - Lifecycle Serives







- 1. Introduction
- 2. Purpose
- 3. Select Under the Cover ITAD Practices
 - 1. Financial
 - 2. Social Responsibility
 - 3. Processing
 - 4. Company
- 4. Recap







Outcome

- What red flags to look for
- What questions to ask
- The contract terms to demand
- Changes you need to make





Why I Chose this Topic







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Disclaimer

These are actual tactics.

Used everyday by many ITADs

However

"the names have been changed to protect the guilty"





Financial







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- Aligns you and your ITAD
- Serial number reporting by asset with sale price and channel
- Actuals, not Hypotheticals
- Understand where and why company chooses the sales method / channel
- Ask for detail on FMV model and the actual calculations











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- Recommendation
- Demand payment upfront. True purchase. Requires work to validate, catalogue
- Limit restrictions
- Use a consignment model
- Or blend





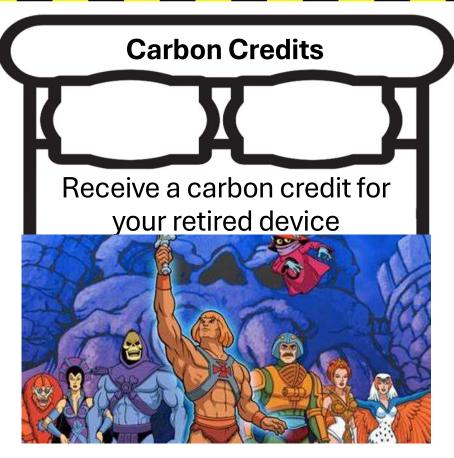
Responsibility







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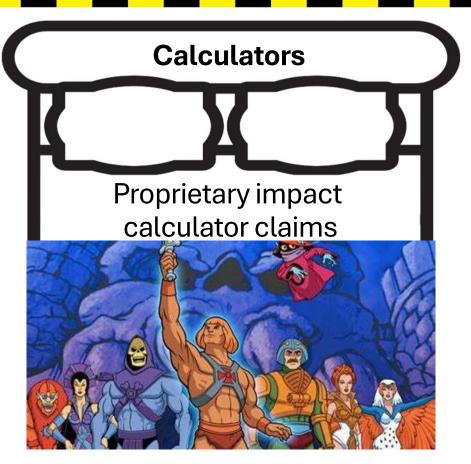


Choose the processing difference

- Is credit from your retired device
- If not, how was it captured?
- Validate how the company is doing ITAD processing differently vs. just certifying business as usual?
- No process change = 0 environmental value





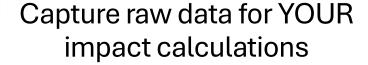






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- Clarify what data you need
- Understand what & why you are quantifying
- Use your ITAD's Impact Report with specific SASB or ESRS reporting and use those numbers in your reporting
- · Change behavior not reporting





Processing













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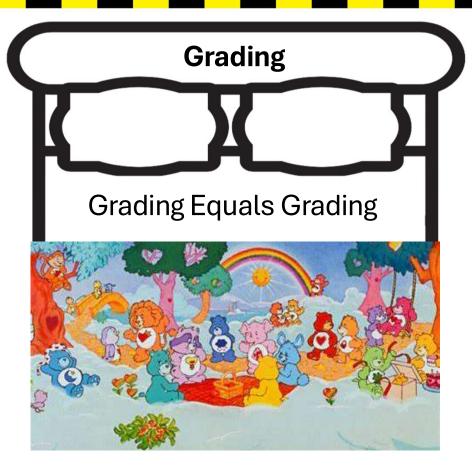


Transparent cost-plus model

- Ask if the company gets freight rebates
- Include terms in the contract











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- Ask for the different grading schemes
- Compare and identify any differences using serial number reporting
 - Sold Grade
 - Assigned Grade at processing







Company claims their own fleet, in-house shredding, & premier chain of custody







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Company claims their own fleet, in-house shredding, & premier chain of custody

- Ask if all assets are always on their trucks
- Understand why not
- Do assets leave the custody of the company
- Ask why it was not disclosed





Company







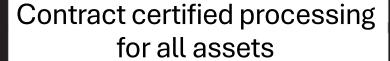






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- Ask the question
- Include in the contract that your assets will only be processed in certified or specific facilities
- Require exception process including notification and approval





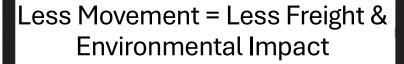






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- Ask if assets are processed at the nearest site & understand exceptions
- Tour the facilities
- Capture the mileage traveled for every asset, or at least the average
- Use an ITAD with onsite Project
 Management to redirect commodities











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- Understand your assets do they have resale value
- If not, find the best recycler
- If so, choose a Reuse-First™ company





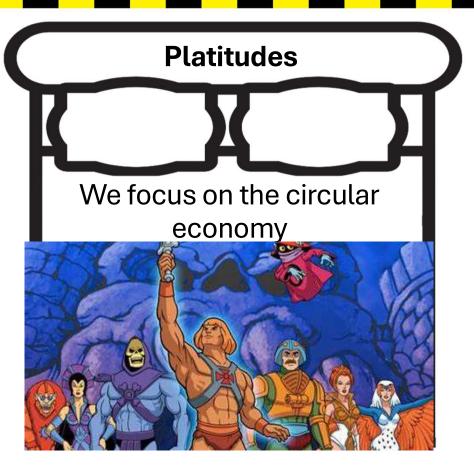
Bonus







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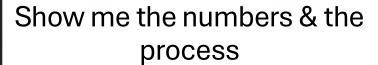






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- Use their Impact Report and SASB or ESRS or ISSB reporting
- No Impact Report with numbers means no serious program
- Validate with numbers
- Compare Reuse to Recycle Rates





Top 10 List



- 1. Use a consignment model
- 2. Upfront quote gets upfront payment
- 3. Environmental Impact is all about show me the numbers
- 4. Proprietary Calculators means proprietary formulas show me the numbers
- 5. Freight Rebates Cost is cost. If you want to be transparent, be transparent



Top 10 List



- 6. Grade all students / assets on the same scale
- 7. Chain of Custody extends through every link
- 8. Certifications apply to those certified
- 9. Locations are where the work takes place
- 10. Use eWaste solutions for eWaste, use ITADs for Services







- Don't Assume
- Ask
- Get it in Writing
- Reward Transparency and Honesty with your Business





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